BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

RECEIVED
JUL 30 2015
S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** Woodland Hills Sanitary District

2. **Designation of issue:** $481,000 Woodland Hills Sanitary District Drinking Water Surcharge Revenue Bond, Series 2015

3. **Date of issue:** July 24, 2015

4. **Purpose of issue:** Water System Improvement Project, Phase I, as detailed in the Facilities Plan dated March 29, 2013.

5. **Type of bond:** Drinking Water Surcharge Revenue Bond

6. **Principal amount and denomination of bond:** $481,000

7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of February, May, August, and November of each year. Interest only on May 15, 2017; first P&I on August 15, 2017; Final Maturity on May 15, 2037.

8. **Amortization schedule:** Twenty (20) years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 3.00%
   Total Aggregate Interest Cost: $186,887

This is to certify that the above information pertaining to the bond is true and correct on this 24th day of July, 2015.

District Clerk

1237885_1

24/2015

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2420912

DATE 07/30/2015
AMOUNT $ 10.00
BY STKIPAX

FORM OF PAYMENT CHECK
CHECK NBR 212695

DAVENPORT EVANS LLP
PO BOX 1030
SIOUX FALLS SD 57101-1030

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....$	10.00

DAVENPORT EVANS
LAWYERS

DAVENPORT, EVANS, HURWITZ & SMITH, LLP
206 WEST 14TH STREET • P.O. BOX 1030 • SIOUX FALLS, SOUTH DAKOTA 57101-1030
T: (605) 336-2880 • F: (605) 335-3639 • WWW.DEHS.COM

RECEIVED
JUL 30 2015
S.D. SEC. OF STATE

July 28, 2015

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Shantel Krebs
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $481,000 Woodland Hills Sanitary District Drinking Water Surcharge Revenue Bond, Series 2015

Dear Ms. Krebs:

Enclosed is a Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures